

# Financial Application **CHECKLIST**

When you apply for financial assistance (tax credits) through **Connect for Health Colorado**®, you'll need to provide some information about you and your household, including income, and any insurance you currently have.

- ✓ Name, address, contact information  
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- ✓ Social Security numbers  
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- ✓ Birth dates  
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- ✓ Employer information  
.....
- ✓ Income information  
.....
- ✓ Information and policy numbers for health insurance plans  
.....
- ✓ Completed Employer Coverage Tool  
.....
- ✓ Preferred health care providers  
.....
- ✓ Disability, asset and expense information  
.....

**Note:** You will need information for each member of your household

# Appointment Information

.....  
BROKER OR HEALTH COVERAGE GUIDE NAME

.....  
LOCATION AND STREET ADDRESS

.....  
APPOINTMENT LOCATION

.....  
CITY / ZIP

.....  
DATE / TIME

.....  
PHONE

.....  
NOTES (INCLUDING RECOMMENDED PLAN,  
INSURANCE COMPANY, ETC)

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**ConnectforHealthCO.com**

**855-PLANS-4-YOU (855-752-6749)**

TTY: 855-346-3432

